



# **«« CASE STUDY**

# **Company Profile**

- Industry: Education
- Staff Size: 15
- **Students:** 120
- Doc Sets Used/Year: 8,400

# **Key Drivers**

- **Strategy:** Secure, paperless, efficient operations
- Goals: Digitize and automate all Montessori forms
- Focus: End to end workflows

Learn how a Montessori school uses ZorroSign digital signature and data security to improve administrative operations.

#### **Business Overview**

Our subject for this case study is a **Montessori school** that is focused on offering their student's and school staff the most **up to date technology** in order to facilitate learning and impart knowledge in a fun and nurturing environment. The school is focused on **streamlining administrative processes** that will ultimately allow the Montessori school parents and staff to complete all administrative processes quickly, safely, efficiently and have the flexibility to do it on their mobile devices.

## **Solution Usage**

- Templates/workflows configured: 18
- Ad hoc docs signed: 20/Month
- Use of Z-Forensics® token: On all legal documents

#### Challenges

Timeliness, privacy and cost efficiency, when executing student related and administrative documents, was the primary concern of this Montessori school. The organization must constantly make certain that its processes are current while never compromising privacy and security of information. Workflow automation for school administrative paperwork, student registration, and permission slips were some of the major areas that the school wanted to improve with the adoption of ZorroSign.

To stay competitive the institution strives to consistently improve its staff processes and student family service offerings, reduce cost, eliminate errors while securely speeding up processes. These challenges are faced on a daily basis and technology is one area that management felt could be a game changer. Less time spent on document processing is additional time spent enhancing student's educational experience.

## Solution

The organization selected ZorroSign as its electronic signature and data security vendor because ZorroSign exceeded their functional administrative needs. Comprehensive workflow automation was the perfect solution to streamline the school's HR processes, including their new employee onboarding program. ZorroSign was also able to provide an archive of documents with its Document Management System, allowing for the school to have a secure way to file old student and staff records. As an educational organization, efficiency, cost effectiveness, and accuracy from adopting new technology was a key driver in the decision to adopt the digital signature and data security solution. ZorroSign is used to automating student related forms like registration, tour packets for prospective students, classroom operations like permission slips, new employee onboarding for teachers and staff, offer letters, timesheets, and yearly compliance training acknowledgment letters. "Our Montessori school was in search of a cost effective solution that would allow us to automate all of our student related forms. ZorroSign provided a solution for not only our student forms, but for all of our administrative processes, saving the school time and money. Using ZorroSign's eSignature solution has allowed the school to provide our staff, students and their family's additional flexibility when conducting administrative business with the school, meeting the needs of busy parents."



#### **Results**

Customer adoption of ZorroSign was frictionless and fast given ZorroSign's intuitive user interface and training program. Within 14 days of implementation the organization optimized its administrative document execution cycle time. This allowed the school to deliver workflow efficiency and streamline operations for their students and staff, decreasing cycle time to minutes per document.

Possibly the largest impact of ZorroSign was the ability to execute administrative documents and operational documents, like student permission slips, on a mobile device, including inside the classroom. Further, adoption of ZorroSign's patented Z-Forensics technology, added an extra layer of security, legal protection and legitimacy to legal documents.



Time Savings: 2 hrs. per day/per administrative employee

Cost Savings: \$10k+ annually

## About ZorroSign

When the risk is personal and everything is on the line, Block It Down<sup>™</sup>!

ZorroSign, Inc. uses blockchain for superior privacy and security. The company's multi-chain blockchain platform integrates digital signatures, automated compliance, intelligent forms (AI/ML), document management, patented fraud prevention, user authentication and document verification.

Governments, businesses, and individuals around the world trust ZorroSign's web3 solutions to safeguard the privacy and security of their digital documents, and provide an immutable chain of custody for transactions. To learn more, visit zorrosign.com

## **INDUSTRY AWARDS**

#### **Contact Us**



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